

KENYA PUBLIC PRIVATE PARTNERSHIPS (PPP) PROGRAMME STATUS –SEPTEMBER 2018

I. OBJECTIVE OF THE REPORT

1. The purpose of this Report is to apprise our stakeholders on the status and progress of the country's Public Private Partnership (PPP) pipeline. This report provides updated status of projects as of September 2018. This report can also be downloaded from the PPP Unit Website: www.pppunit.go.ke.

II. BACKGROUND TO THE PPP PROGRAMME IN KENYA

2. The National Treasury, through the PPP Unit, is responsible for overall coordination, promotion, and oversight of the implementation of the PPP Program in the country.
3. The National Treasury is committed to improving and strengthening the environment for private sector participation in the country. The following deliberate initiatives have been undertaken by the government:
 - a) In December 2011, a PPP Policy was adopted with the objective of articulating the government's commitment to PPPs and to provide a basis for the enactment of a PPP Law; [PPP Policy Statement 2011](#);
 - b) On 5th December 2012, the Government received a credit from the World Bank for the Infrastructure Finance and Public Private Partnerships (IFPPP) Project. The overall objective of the project is to increase private investment in the Kenya infrastructure market across sectors and to sustain this participation over an extended period of time. On 21st December 2017, the Government received Additional Financing (AF) under the WB credit for the IFPPP project.
 - c) In December 2012, the PPP Act was enacted into law and became effective on 8th February 2013; [PPP Act 2013](#). The PPP (Amendment) Bill, 2017 is pending approval by Parliament;
 - d) The National PPP Regulations were gazetted on 24th December 2014; [National PPP Regulations 2014](#);
 - e) The PPP Project Facilitation Fund (PFF) Regulations were gazetted on 19th May 2017; [Project Facilitation Fund \(PFF\) Regulations 2017](#)

The PPP projects in Kenya are at the following stages:

	Stage of PPP project¹	No. of National Government Projects	No. of County Government Projects	Total Number of Projects per Stage
1	Projects at Financial Close (Construction Stage)	1	0	1
2	Projects at Commercial Close (PPP Contracts Signed)	5	0	5
3	Projects at Contract Negotiations (Contracts Not Yet Signed)	10	0	10
4	Projects in Tender/Procurement	5	1	6
5	Projects Ready for Tender	4	1	5
6	Projects With Completed Feasibility Study Reports, Pending Approval	1	1	2
7	Projects at Feasibility Study Stage (Ongoing Studies)	14	1	15
8	Projects at Proposal Stage ²	19	3	22
9	Projects Awaiting Guidance from Contracting Authority	5	0	5

¹ The details on each project are set out in the tables starting at page 3 of this report. The tables starting at pg.3 are organized in the order of the listing of projects in this table.

² Includes those whose procurement of Transaction Advisor (TA) is underway

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
PROJECTS AT FINANCIAL CLOSE (Construction Stage)			
TRANSPORT AND INFRASTRUCTURE			
1	Lot 33 of Road Annuity Programme ³	<p>Contracting Authority: Kenya Rural Roads Authority (KeRRA)</p> <p>Description:</p> <p>Lot 33⁴: The project involves the construction of the roads from Ngong to Isinya (“Ngong-Kiserian-Isinya”) and from Kajiado to Imaroro (“Kajiado-Mashuru-Isara”) on a finance, Design, Build, Finance, Operate and Maintain (DBFOM) with an approximate length of 90.55km; funded through annuity payments.</p>	Financial close was achieved in February 2018. The PPP Service Provider is INTEX RAF 1 LIMITED, a limited company incorporated under the provisions of the Companies Act, 2015. The Service Provider has moved to site and construction is ongoing.

³ GOK adopted a plan to develop and rehabilitate 10,000 km of the roads network. Three thousand (3,000) KMs of Phase 1 of the Programme adopts a Design Build Finance Operate and Maintain (DBFOM) PPP scheme. In return, the private developer is compensated via fixed and performance-related periodical payments (annuity) by Government from public funds. The roads under the annuity programme were packaged into Lots and currently, there are six Lots at advanced stages of the PPP process and their project details are provided in this report. Details of these projects are as presented in this Report.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
PROJECTS AT COMMERCIAL CLOSE (PPP Contracts Signed)			
TRANSPORT AND INFRASTRUCTURE			
1	Lot 3 of Annuity Programme	<p>Contracting Authority: Kenya National Highways Authority (KeNHA)</p> <p>Description: The project is the construction and rehabilitation of the roads to augment the existing roads from Modogashe–Habaswein–Samatar (68Kms) and Rhamu-Mandera (75Kms) on a DBFOM model funded through annuity payments.</p>	The project is currently in negotiations towards financial close.
ENERGY AND PETROLEUM			
2	35MW Sosian Menengai Geothermal Power Plant Project	<p>Contracting Authority: Geothermal Development Company</p> <p>Description: The project is a green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources.</p>	The project is currently in negotiations towards financial close.
3	35MW Quantum Menengai Geothermal Power Plant Project	<p>Contracting Authority: Geothermal Development Company</p> <p>Description: The project is a green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources.</p>	The project is currently in negotiations towards financial close.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
4	1,050 MW Combined Cycle Coal Power Plant Project in Lamu	<p>Contracting Authority: Ministry of Energy.</p> <p>Description: The project is a greenfield combined cycle coal power plant in Lamu to generate 1050MW of power through an Independent Power Producer on a Build, Own, Operate PPP model (BOO) for 25 years.</p>	The project is currently in negotiations towards financial close.
EDUCATION			
5	Kenyatta University Students Hostel PPP Project	<p>Contracting Authority: Kenyatta University</p> <p>Description: The project anticipates developing student hostels in the University to accommodate over 10,000 students. The private sector entered into a PPP contract with Kenyatta University in a Design, Finance, Build, Operate and Transfer model for a 20-year period.</p>	The project is currently in negotiations towards financial close.
PROJECTS AT CONTRACT NEGOTIATIONS (Contracts not yet signed)			
TRANSPORT AND INFRASTRUCTURE			
1	Lot 8 of Road Annuity Programme	<p>Contracting Authority: Ministry of Transport and Infrastructure (MOTI) and its road agencies i.e. Kenya National Highways Authority (KeNHA), Kenya Urban Roads Authority (KURA) and Kenya Rural Roads Authority (KeRRA)</p>	Contract negotiations are ongoing.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Description:</p> <p>Contracting Authority: Kenya National Highways Authority (KeNHA).</p> <p>Description: The project is the construction and rehabilitation of the 71.5 km roads to augment the existing roads from Bomas to Magadi; Bomas to Ruiru via Dagoreti and other link roads on a DBFOM model funded through annuity payments.</p>	
2	Lot 15 of Road Annuity Programme	<p>Contracting Authority: Kenya Urban Roads Authority (KURA)</p> <p>Description: The project involves the construction and rehabilitation of the 28km roads to augment select urban roads in 6 Counties: Nyeri (9.5km), Kirinyaga (2km), Murang’a (5.5km), Embu (4km), Tharaka Nithi (4km) and Laikipia (3km) on a DBFOM model funded through annuity payments.</p>	Contract negotiations have been concluded and contract is pending required approvals before signature.
3	Lot 18 Road Annuity Programme	<p>Contracting Authority: Kenya Urban Roads Authority (KURA)</p> <p>Description: This involves the construction and rehabilitation of the 32km roads to augment select urban roads in 4 Counties: Kakamega (12.5km), Vihiga (3km), Bungoma (12.5km) and Busia (4km) on a DBFOM model funded through annuity payments.</p>	Contract negotiations have been concluded and contract is pending required approvals before signature.
4	Lot 32 of Road Annuity Programme	<p>Contracting Authority: Kenya National Highways Authority (KeNHA).</p>	Contract negotiations are being finalized.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Description:</p> <p>The project is the construction and rehabilitation of 67 km road to augment the existing road network from Illasit to Taveta through Njukini on a FDBMT PPP model funded through annuity payments.</p>	
5	Likoni Cable Car PIIP Project	<p>Contracting Authority:</p> <p>Kenya Ferry Services</p> <p>Description:</p> <p>The project aspires to design, construct, equip, operate and maintain a passenger cable car system as an alternative transport system across the Kilindini Channel at Mombasa’s Likoni area. The cable car system shall operate 16 hours a day and shall be capable of moving over 170,000 persons per day. The concession is for a period of 25 years.</p>	Contract negotiations have been concluded and necessary approvals have been granted. Contract to be signed shortly.
6	Equipment, Operation and Maintenance of the Lamu Port Project ⁵	<p>Contracting Authority:</p> <p>Kenya Ports Authority</p>	A Privately Initiated Investment Procurement (PIIP) is currently under negotiation.

⁵ LAPSSET is a flagship infrastructure project identified by the Government of Kenya Vision 2030. Lamu Port is the key pull factor for all the LAPSSET Corridor project components. It involves transformation of Lamu from a small port on the Indian Ocean seafront of the East Coast of Kenya into an international Port handling over 24 million tonnes of cargo and serving a new major transport corridor in the Eastern Africa. The Manda Bay at Lamu Port can accommodate any post panamax vessel. The development of Lamu Port will also include the construction of port associated infrastructure such as Causeway, port access road, railway yard, water and electricity supply, port building and other port related services. Lamu Port is expected to have a total of 21 Berths, with each Berth having an estimated quay length of 400m and a draft of between 17.5m to 18m. The projects are currently grouped into two:

(i) **Operation and Maintenance of Lamu Port Berths 1, 2 and 3**- Details of this project are in this report under the section on projects at **Contract Negotiation**

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
	Berths 1, 2, 3 PIIP Project	<p>Description:</p> <p>The Government has been developing the first three berths of the Lamu port project and completion is slated for mid-2018. The three berths comprise a 400m-bulk berth (non-containerized cargo), a 400m-container berth, and a 400m general cargo berth. A PIIP is currently under negotiation to equip, operate and maintain the berths for a concession period of 25 years.</p>	
7	Development of the Lamu-Garissa-Isiolo Highway PIIP Project	<p>Contracting Authority:</p> <p>Kenya National Highways Authority (KeNHA).</p> <p>Description:</p> <p>The project is a Design, Finance, Construct, Operate and Maintain PPP contract for the Lamu-Garissa-Isiolo Highway PPP basis over a period of 30 years.</p>	A Privately Initiated Investment Procurement (PIIP) is currently under negotiation.
8	Police Housing KCB Usalama PIIP Project	<p>Contracting Authority:</p> <p>State Department of Housing</p> <p>Description:</p> <p>The Government aspires to design, build, operate and maintain 20,000 police housing units. Phase 1 will comprise of 4,685 units which will be developed at 9 sites within Nairobi.</p>	A Privately Initiated Investment Procurement (PIIP) is currently under negotiation.

(ii) **Development, Operation and Maintenance of Berths 4-21 and the adjacent Special Economic Zone (SEZ)**. Details on this project are in this report under the section on projects at **proposal stage**

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
ENERGY AND PETROLEUM			
9	35MW Ormat Orpower Geothermal Power Plant Project	<p>Contracting Authority: Geothermal Development Company</p> <p>Description: The project is a green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources.</p>	
INDUSTRIALIZATION			
10	Special Economic Zone (SEZ) PIIP Project	<p>Contracting Authority: Ministry of Industrialization and Enterprise Development</p> <p>Description: Establishment of an SEZ at Dongo Kundu in Mombasa County</p>	<p>Project is at contract negotiation stage Contract negotiations are set to resume.</p>
PROJECTS IN TENDER/PROCUREMENT			
TRANSPORT AND INFRASTRUCTURE			
1	Nairobi – Nakuru- Mau Summit Highway	<p>Contracting Authority: Kenya National Highways Authority (KeNHA)</p> <p>Description: The Project consists of widening, improvement, operation and maintenance of various sections of highway between Nairobi and Mau Summit and includes: (i) Widening of 175 km of the A8 highway between Rironi and Mau Summit to become a 4 Lane dual carriageway; (ii) Strengthening of 57.8 km of the</p>	<p>The project is at tender stage Intercontinental Consultants & Technocrats Pvt. Ltd. and its consortium were appointed as Transaction Advisors (TA) on 25th Feb 2015.</p> <p>The project feasibility study was completed with support of TA and approved by the PPP Committee. More details on this project are available on the web page of the Kenya PPP</p>

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>A8-South highway between Rironi and Naivasha; and (iii) Operation and maintenance of 12.43 km of the A8 highway between Gitaru and Rironi</p>	<p>Roads Conference www.kpric.com. Evaluation of Request for Qualification (RFQ) was completed, four firms/consortia shortlisted namely;</p> <p>(i) Consortium of AIIM, Egis, Mota – Engil and Orascom</p> <p>(ii) Consortium of Itnl International Pte .ltd (IIPL) and IL&FS Transportation Networks Limited (ITNL)</p> <p>(iii) SK5+ Consortium</p> <p>(Strabag AG, Group Five Construction Ltd, Kolin Insaat Turizm Sanayi ve Ticaret A.S)</p> <p>(iv) Rift Valley Connect (VINCI Highways SAS, Meridiam Infrastructure Africa Fund (MIAF) and VINCI Concessions SAS)</p> <p>The shortlisted firms/consortia were issued with the RFP on 5th July 2017. The RFP closed on 30th April 2018 and RFP evaluation is being finalized.</p>
2	2 nd Nyali Bridge	<p>Contracting Authority: Kenya Urban Roads Authority (KURA)</p> <p>Description: The proposed project seeks to apply a PPP arrangement for the development of a 2nd Nyali Bridge connecting the Mombasa Island with the North mainland to ease congestion on the</p>	<p>Deloitte Consulting Limited and its consortium were appointed as the Transaction Advisor (TA) on 25th Nov 2014. The project feasibility study was completed and approved by the PPP Committee. More details on this project are available on the web page of the Kenya PPP Roads Conference www.kpric.com. The</p>

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		existing Nyali Bridge and to make the traffic less dependent on a single channel crossing.	request for qualification (RFQ) was issued on 28 th July 2017 and closed 9 th November 2017. RFQ evaluation was finalized. Three firms/consortia were shortlisted and shall be issued with the RFP. The firms are; (i) Nyali Connect Consortium (Meridiam Infrastructure, Vinci Highways, Vinci Concessions) (ii) IHI-Join-Acciona Consortium (IHI, Acciona Construccion, JOIN(Japan Overseas Infrastructure Investment Corporation for Transport & Urban Development)) (iii) Strabag AG
3	Moi University ⁶ Student Accommodation Hostels	Contracting Authority: Moi University Description: Development of total bed capacity of 15,000 on a Build-Operate-Transfer (BOT) PPP model. The project also includes	RFQ evaluation was completed and the following five shortlisted firms were gazetted on 25 th April 2018. 1. China Overseas Engineering 2. KESA Consortium 3. Meridiam Consortium

⁶ Genesis Analytics (Pty) Ltd and its consortium were appointed as Transaction Advisors (TA) on 5th August 2015 to provide transaction advisory services for five projects listed in this report. The five projects are; [Moi University Student Hostels](#), [Embu University Student Hostels](#), [South Eastern Kenya University Student Hostels](#) (details of these projects are in this report under the section on projects at **tender/procurement**), [Egerton University Student Hostels](#) and [Kenya Technical Trainers College](#) (details of these two projects are in this report under the section on projects **ready for tender/procurement**). The TA finalized feasibility studies consistent with the PPP Act, 2013. The feasibility study reports for the five institutions were approved by the PPP Committee.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		development, operation and maintenance of other ancillary facilities.	4. PDM-Roko-CBA Capital Consortium 5. JV Unicamp Consortium The firms were issued with the RFP (Request for Proposals). The RFP closing dated was revised to 15 th November 2018.
4	University of Embu Student Accommodation Hostels	<p>Contracting Authority: Embu University College</p> <p>Description: Development, Operation and Maintenance of 4,000 total bed capacity on a Build-Operate-Transfer (BOT) PPP model. The project also includes development, operation and maintenance of other ancillary facilities.</p>	RFQ evaluation was completed and the following three shortlisted firms were gazetted on 25 th April 2018. 1. Meridiam Consortium 2. PDM-Roko-CBA Capital Consortium 3. JV Unicamp Consortium The firms were issued with the RFP (Request for Proposals). The RFP closing dated was revised to 15 th November 2018.
5	SEKU Student Accommodation Hostels	<p>Contracting Authority: South Eastern Kenya University (SEKU)</p> <p>Description: Development, Operation and Maintenance of 5,400 total bed capacity on a Build-Operate-Transfer (BOT) PPP model. The project also includes development, operation and maintenance of other ancillary facilities.</p>	RFQ evaluation was completed and the following two shortlisted firms were gazetted on 25 th April 2018. 1. KESA Consortium 2. PDM-Roko-CBA Capital Consortium The firms were issued with the RFP (Request for Proposals). The RFP closing dated was revised to 15 th November 2018.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
HOUSING AND URBAN DEVELOPMENT			
6	Multilevel Car Park in Nairobi CBD	<p>Contracting Authority: Nairobi County Government</p> <p>Description: Construction of a 13 multi-storied parking silo and mixed use commercial facility i.e. shops/ supermarkets/banking halls, restaurants and offices. The facility is envisaged to provide approx. 3,500 parking lots.</p>	<p>Request for Qualification- RFQ of PPP Private Investor was issued and it closed. Next stages of the procurement are pending guidance from the CA</p>
PROJECT READY FOR TENDER			
TRANSPORT AND INFRASTRUCTURE			
1	Mombasa - Nairobi Dual Carriageway Toll Road Project	<p>Contracting Authority: Kenya National Highways Authority (KeNHA)</p> <p>Description: The 485 km Mombasa-Nairobi Highway (A109), which forms part of the longer Trans-African Highway (Northern Corridor), is the main transport route serving East and Central African countries from the Indian Ocean seaport of Mombasa.</p> <p>The proposed project seeks to apply a PPP arrangement for the upgrading, capacity expansion and subsequent operation and maintenance of the heavily trafficked Highway.</p>	<p>The project is ready for tender</p> <p>PricewaterhouseCoopers Ltd and its consortium were appointed as Transaction Advisors (TA) on 28th Jan 2015. The TA finalized feasibility study consistent with the PPP Act, 2013. The feasibility study report has been approved by the PPP Committee. More details on this project are available on the web page of the Kenya PPP Roads Conference web www.kpric.com. Project is ready for tender.</p>

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
2	Nairobi-Thika Highway O&M Toll Road	<p>Contracting Authority: Kenya National Highways Authority (KeNHA)</p> <p>Description: Construction of the eight-lane 50 km superhighway, starting from Nairobi and running up to the outskirts of Thika, was completed in Nov, 2012.</p> <p>The project has been proposed under an Operation and Maintenance (O&M) PPP scheme, whereby the private party, to be awarded through a competitive bidding process, is to operate and maintain the road.</p>	<p>Intercontinental Consultants & Technocrats Pvt. Ltd and its consortium were appointed as Transaction Advisors (TA) on 28th Jan 2015.</p> <p>The TA finalized project feasibility study consistent with the PPP Act, 2013 and the study was approved by the PPP Committee. More details on this project are available on the web page of the Kenya PPP Roads Conference www.kpric.com. The feasibility study report has been approved by the PPP Committee. Project is ready for tender.</p>
EDUCATION			
3	Egerton University Student Accommodation Hostels	<p>Contracting Authority: Egerton University</p> <p>Description: Development, Operation and Maintenance 3,750 total bed capacity on a Build-Operate-Transfer (BOT) PPP model. The project also includes development, operation and maintenance of other ancillary facilities.</p>	Project is ready for tender
4	Kenya Technical Trainers College (KTTC) Student Accommodation Hostels	<p>Contracting Authority: Kenya Technical Teachers College (KTTC)</p> <p>Description: Development, Operation and Maintenance of total bed capacity of 4,530 on a Build-Operate-Transfer (BOT) PPP model. The</p>	Project is ready for tender

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		project also includes development, operation and maintenance of other ancillary facilities.	

ENVIRONMENT, WATER AND NATURAL RESOURCES

5	Nanyuki Bulk Water Supply	<p>Contracting Authority: Laikipia County Government</p> <p>Description: Establishment of a 32m high embankment dam on the Likii Central River, with 3.9Mm³ of storage using the Build Operate Transfer (BOT) PPP arrangement for a period of 30 years; The project also includes increasing the capacity of the treatment facility to 21,600m³/day, expansion and rehabilitation of the water distribution network in Nanyuki town</p>	Ernst & Young and its consortium were appointed as the Consultants on 2 nd January 2017 to undertake the project feasibility study consistent with the PPP Act, 2013 to a standard that will enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the proposed PPP Project. The feasibility study report has been approved and the project is ready for tender.
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PROJECTS WITH COMPLETED FEASIBILITY STUDY REPORTS, PENDING APPROVAL

ENVIRONMENT, WATER AND NATURAL RESOURCES

1	Development of Murangá Town/Mukuyu Water Supply	<p>Contracting Authority: Murangá County Government</p> <p>Description: Rehabilitation of the existing water system and laying of a new 15 km water system within Murangá town/Mukuyu via a PPP framework in an effort to facilitate the supply of clean, quality</p>	Ernst & Young and its consortium were appointed as the Consultants on 2 nd January 2017 to undertake the project feasibility study consistent with the PPP Act, 2013 to a standard that will enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the
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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		and affordable water to its residents, while benefiting from the operational efficiencies of the private sector	proposed PPP Project. The feasibility study has been completed.
COMMERCE AND TOURISM			
2	Nairobi International Convention and Exhibition Centre	<p>Contracting Authority: Bomas of Kenya Ltd</p> <p>Description: Build, Finance and Operate an International Convention and Exhibition Centre on a PPP basis</p>	PricewaterhouseCoopers Ltd (PwC) and its consortium were appointed as consultant on 4 th December 2014 to undertake the project feasibility study consistent with the PPP Act, 2013 to a standard that will enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the proposed PPP Project. The feasibility study is at the final stages.
PROJECTS AT FEASIBILITY STUDY STAGE (ONGOING STUDIES)			
TRANSPORT AND INFRASTRUCTURE			
1	Development of the Shimoni Port	<p>Contracting Authority: Kenya Ports Authority (KPA)</p> <p>Description: Shimoni is situated off Wasini, an Island off the South Coast. It is one of the Southern ports of Kenya, with the area having a population of about 215,000 inhabitants on an area of 3,267 square kilometers. The port is rather small and has limited connectivity to the hinterland. Shimoni is considered to be best positioned, as a result of its good nautical access, for tourism development purposes and</p>	Maritime & Transport Business Solutions (MTBS) and its consortium were appointed as consultants in January 2017, to undertake feasibility study consistent with the PPP Act, 2013 to a standard that shall enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the proposed PPP Project. Feasibility study at the final stages.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>continuation of existing trade on a PPP basis. The role of the private sector will be to inject additional funds to support the infrastructure development (port facilities and supporting infrastructure) while playing a key role in the operation of the Port</p>	
HEALTH			
2	300-Bed Private Hospital	<p>Contracting Authority: Kenyatta National Hospital (KNH)</p> <p>Description: Development of the first full health PPP project in Kenya to provide local access to state-of-the-art specialty care thereby reducing the need to travel.</p> <p>A build-operate-transfer PPP where the private party finances, constructs, operates and maintains (O&M) the envisaged seven-storey to house 300-bed hospital building.</p>	<p>A joint venture Ernst & Young LLP consisting of Ernst & Young LLP (Kenya) & Ernst & Young LLP (India) and its consortium were appointed as consultant on 22nd March 2018 to undertake the project feasibility study consistent with the PPP Act, 2013 to a standard that will enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the proposed PPP Project.</p> <p>The feasibility study is ongoing.</p>
3	National Cancer Management Centers	<p>Contracting Authority: Ministry of Health</p> <p>Description: The proposed projects at the regions will comprise the establishment of full-fledged cancer diagnostic and treatment centres. The specific development anticipated will include</p>	<p>On 25th July 2016, the International Finance Corporation (IFC) commenced undertaking feasibility study consistent with the PPP Act, 2013 to a standard that shall enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of</p>

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		infrastructure development (the center), installation and operationalization of radiology diagnostic equipment (CT scanners and fluoroscopy), modern radiotherapy equipment (including brachytherapy), provision of chemotherapy services and capacity building of domestic human resources	the proposed PPP Project. Feasibility study is ongoing.
ENERGY			
4	140MW Geothermal PPP project at Olkaria	<p>Contracting Authority: Kenya Electricity Generating Company (KenGen)</p> <p>Description: 140MW project for Build, Own, Operate and Transfer (BOOT) term of 25 years.</p>	<p>K&M Advisors and its consortium were appointed as Transaction Advisors (TA) on 31st May 2016 to provide transaction advisory services for Phase 1- 140MW Olkaria VI Geothermal PPP Project. The TA is undertaking feasibility study consistent with the PPP Act, 2013 to a standard that shall enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the proposed PPP Project. The feasibility study is at its final stages.</p> <p>Phase 2, 420 MW: This is at project proposal stage</p>
5	800MW Menengai Phase 2	<p>Contracting Authority: Geothermal Development Co. (GDC)</p> <p>Description: A green field electricity generation project whose objective is to increase the installed national capacity by an additional 800MW.</p>	Preliminary stages of feasibility Study

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
6	800MW Bogoria-Silali Phase 1	<p>Contracting Authority: Geothermal Development Co. (GDC)</p> <p>Description: A green field electricity generation project whose objective is to increase the installed national capacity by an additional 800MW. The Bogoria-Silali block comprises of Bogoria, Baringo, Arus, Korosoi, Chepchuk, Paka and Silali prospects.</p>	Preliminary stages of feasibility study
7	300MW Geothermal Plant at Suswa	<p>Contracting Authority: Geothermal Development Co. (GDC)</p> <p>Description: A greenfield electricity generation project which aims to contribute up to 300MW towards the Least Cost Power Development Plan. IPPs will be invited to buy the steam from GDC under a Steam Purchase Agreement, and sell the electricity it generates to the KPLC under a PPA, thereby recouping its investment cost.</p>	Preliminary stages of feasibility study
8	960MW Kitui Coal Plant	<p>Contracting Authority: Ministry of Energy & Petroleum (MoE&P)</p> <p>Description: Development of a 960MW Coal fired power plant, located on the eastern side of Mui Basin, in Kitui County, via an IPP framework.</p>	Feasibility study ongoing

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
ENVIRONMENT, WATER AND NATURAL RESOURCES			
9	Nakuru Solid Waste Management	<p>Contracting Authority: Nakuru County Government</p> <p>Description: Implementation of an Integrated Solid Waste Management by enhancing the Solid Waste Re-use, Recycle and Reduction (3Rs) principles in the following urban areas: Nakuru, Naivasha, Molo, Njoro, Mai Mahiu, Mau Narok, Gilgil, and Kabazi.</p>	Mott MacDonald and its consortium were appointed as the Consultants on 9 th January 2017 to undertake the project feasibility study consistent with the PPP Act, 2013 to a standard that will enable the Contracting Authority (CA) to establish the technical configuration, affordability, commercial attractiveness and bankability of the proposed PPP Project. The feasibility study is at the final stages.
10	Turkwel Downstream Irrigation	<p>Contracting Authority: Kerio Valley Development Authority (KVDA)</p> <p>Description: Development of 3,215Ha of land for irrigation</p>	Feasibility study ongoing.
11	Munyu Multipurpose and Greater Kibwezi Irrigation	<p>Contracting Authority: Tana & Athi Rivers Development Authority (TARDA)</p> <p>Description: Construction of a Dam with 625 mil cm³, 40MW hydro power generation, 13,000Ha irrigation and water supply.</p>	Feasibility study ongoing.
12	Tana Delta Irrigation	<p>Contracting Authority: Tana & Athi Rivers Development Authority (TARDA)</p>	Feasibility study ongoing.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Description:</p> <p>Expansion of irrigation scheme from 1,763Ha to 5,000Ha to produce 24,000 Metric tons of rice/annum</p>	
13	Tana Integrated Sugar project	<p>Contracting Authority:</p> <p>Tana & Athi Rivers Development Authority (TARDA)</p> <p>Description:</p> <p>Development of 20,000Ha of sugar fields and construction of 10,000 capacity sugar processing plant and installation of a 34MW cogeneration power plant and installation of ethanol plant with capacity of 75,000ltrs/day</p>	Feasibility study ongoing.
COMMERCE AND TOURISM			
14	Mombasa International Convention Centre (MICC)	<p>Contracting Authority:</p> <p>Tourism Finance Corporation (TFC)</p> <p>Description:</p> <p>Entails the development of a multi-purpose Convention Centre on a PPP basis, with a contemporary design to ensure large event(s) are successful in Kenya. The project is one of Kenya government's flagship projects.</p>	Feasibility study ongoing.
HOUSING AND URBAN DEVELOPMENT			
15	Development of Police and Prison Housing Units	<p>Contracting Authority:</p> <p>Ministry of Interior and Coordination of National Government</p>	Feasibility study ongoing

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Description:</p> <p>Development of approximately 100,000 housing units for police and prison staff across Kenya</p>	
PROJECTS AT PROPOSAL STAGE⁷			
TRANSPORT AND INFRASTRUCTURE			
1	Development, Operation and Maintenance of Lamu Port Berths 4-21 and the adjacent Special Economic Zone (SEZ).	<p>Contracting Authority:</p> <p>Kenya Ports Authority (KPA)</p> <p>Description:</p> <p>(i) Berths 4-21 and the adjacent Special Economic Zone (SEZ) : Development, Operation and Maintenance of Berths 4-21</p> <p>(ii) Special Economic Zone- The proposed area to establish the Special Economic Zone (SEZ) within the Lamu Metrolopolis will be strategically/optimally adjacent to the port site. The land is free from any encumbrances. Proximity to the port will allow for the export of products, particularly heavy goods, and access to imported inputs where these are required. Development of an industrial zone accommodating clusters of activities will allow for agglomeration benefits – low transaction costs supporting linkages between specialized firms and access to a shared labor market. The Special Economic Zone shall provide an environment that attracts investment in manufacturing and other industries including logistics and service related activities. The suitable purpose would include light industrial development</p>	<p>Provision of Transaction Advisory (TA) Services- Procurement of Transaction Advisor is at advanced stages</p>

⁷ Includes those whose procurement of Transaction Advisor (TA) is underway

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		or services focused on low environmental impact / green industries as well as ancillary residential and commercial development.	
2	Integrated Marine Transport System (IMTS)	<p>Contracting Authority: Kenya Ferry Services Ltd</p> <p>Description: Development and operation of an IMTS on the vast Indian Ocean involving the provision of regular ferry services with landing on the Mombasa Island, Mainland North, and South & West i.e. water bus; leisure ferry services around Mombasa – cruise vessels; water taxis; coastal ferry services linking all coastal towns between Mombasa and Lamu and associated islands; and floating hotels.</p>	Project Proposal stage ⁸
3	Government Flying School	<p>Contracting Authority: Kenya Civil Aviation Authority (KCAA)</p> <p>Description: Establishment of a government flight training school at the East African School of Aviation, the training directorate of KCAA, in partnership with the private sector.</p>	Project Proposal stage

⁸ **Project Proposal Stage**- this is the stage where, the PPP project proposal has been approved by the PPP Committee and the Contracting Authority has been granted authority to undertake a Feasibility Study in line with Section 33 of the PPP Act 2013. This explanation is applicable to all other projects in this list whose status is; **Project Proposal stage**

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
ENERGY AND PETROLEUM			
4	40MW Solar Power Plant at Muhoroni, Kisumu County	<p>Contracting Authority: Ministry of Energy and Petroleum (MOE&P)</p> <p>Description: Procure an independent power producer for generation of 40MW solar energy at the Muhoroni area of Kisumu County.</p>	Project Proposal stage
5	Mombasa Petroleum Trading Hub	<p>Contracting Authority: National Oil Corporation of Kenya (NOCK)</p> <p>Description: Development, operation and maintenance of the Mombasa offshore loading and offloading jetty and tank-farm</p>	Project Proposal stage
6	Transmission Expansion Programme	<p>Contracting Authority: Kenya Electricity Transmission Company Ltd (KETRACO)</p> <p>Description: Development of a pilot 541 km of transmission lines on a PPP basis. The four priority lines are Kiambere- Maua- Isiolo (288 KM, 220 KV), Kisumu- Kakamega- Musaga (72 KM, 220 KV) Menegai- Ol Kalou- Rumuruti (70 KM, 132 KV), Kabarnet- Rumuruti (111 KM, 132 KV)</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
EDUCATION, SCIENCE AND TECHNOLOGY			
7	Maseno University Student Accommodation Hostels	<p>Contracting Authority: Maseno University</p> <p>Description: Development of a “Student Village” that would accommodate 10,000 No. students in its main campus students, as well as provide attendant commercial services such as shops, restaurants, eateries, document services, banks as well as a retail anchor tenants such as supermarkets.</p>	Project Proposal stage
8	Machakos University College projects	<p>Contracting Authority: Machakos University College Projects</p> <p>Description:</p> <ul style="list-style-type: none"> a) Development of a Student Accommodation Hostels: Construction of an interconnected twin tower building to each accommodate 5,000 No. students. Within the hostel, provision for facilities such as a supermarket, banks, entertainment area, food court and business centre etc. has been suggested b) Construction of Staff Houses: Construction of apartments and maisonettes in a gated community to accommodate 1,000 No. university staff c) Construction of a Training Hotel: Development of a 1,000 guest-capacity hotel to be used as a training facility for the School of Hospitality and Tourism Management d) Development of Teaching and Referral Hospital: 	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Construction and equipping of a 600-bed capacity Teaching and Referral Hospital for the School of Health Sciences to train health professionals</p> <p>e) Construction of an Expanded Polystyrene (EPS) Building Panel Factory: Construction of an EPS building panel factory to offer practical oriented facilities for the Building and Civil Engineering programmes</p>	
9	Kenya School of Government – Embu Campus Student Hostels	<p>Contracting Authority: Kenya School of Government - Embu Campus</p> <p>Description: Construction and commissioning of a 400 self-contained single room occupancy hostel – conference centre complex at the Embu Campus</p>	Project Proposal stage
10	University of Nairobi Student Hostels	<p>Contracting Authority: University of Nairobi (UoN)</p> <p>Description: (a) Hostels to accommodate postgraduate, international students and visiting faculty: Development of a student hostel complex to accommodate approx. 5,000 postgraduate, international students and visiting faculty. This shall be developed on 3.7 acres piece of University land along Harry Thuku road between Hotel Boulevard and Norfolk Towers. Project components includes studio</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>apartments, deluxe apartments, a parking lot for 1,00 vehicles, business centres, seminar rooms, a library, cafeterias and a restaurant, a swimming pool, an indoor games facility, and a health club</p> <p>(b) Hostels to accommodate undergraduate students: Students hostels at Mamlaka Road to accommodate 10,000 undergraduate students.</p>	
11	Pwani University projects	<p>Contracting Authority: Pwani University</p> <p>Description:</p> <p>a) Development of Pwani Teaching and Referral Hospital; and</p> <p>b) Student Hostels Project on a PPP basis.</p>	<p>Provision of Transaction Advisory (TA) Services- Preparation underway for procurement of TA for the Pwani University Teaching and Referral Hospital.</p>
12	Jomo Kenyatta University of Agriculture and Technology (JKUAT) Projects	<p>Contracting Authority: Jomo Kenyatta University of Agriculture and Technology (JKUAT)</p> <p>Description:</p> <p>a) Juja Student Hostels and Lecturers Guest Houses: Construction of student hostels to cater to 20,000 No. undergraduate and 1,000 No. graduate students and 50 No. lecturers guest houses at JKUAT Main Campus</p> <p>b) Juja Common Lecture Building:</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Construction of a common lecture building at the JKUAT Main Campus to accommodate an additional 4,600 No. students</p> <p>c) Westlands Campus Tuition Block: Construction of tuition block (i.e. lecture rooms, theatre rooms, laboratories, library and offices) at JKUAT Westlands Campus to accommodate an additional 7,000 No. students</p> <p>d) Juja College of Engineering and Technology (CoETECH): The CoETECH building at JKUAT Main Campus. The proposed project is intended to provide a complex where all the engineering facilities such as laboratories, drawing studios, administrative offices, staff offices, lecture/ teaching facilities will be located.</p> <p>e) Development of a College of Human Resource Development (CoHRD) complex at Juja campus, JKUAT: The project is aimed at increasing academic space in terms of lecture rooms/theatres, administration block, seminar rooms, multimedia centre, computer labs, and business resource centres, on a six (6) acre piece of land owned by the University at the JKUAT main campus</p> <p>f) Development of a Signature Campus for Mombasa CBD, JKUAT; The proposed project seeks to build a 16-18 floor signature campus complex on a piece of land measuring 1.42 acres, owned by the University located along Moi Avenue in the heart of the CBD of Mombasa</p>	
13	University of Eldoret Student Hostels	<p>Contracting Authority: University of Eldoret</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		<p>Description:</p> <p>The proposed development of university students hostels to accommodate initially approximately 5,550 undergraduate, post graduate and married students. The project is intended to be developed on land owned by the University. The project’s main components are the students hostels proper, student messes around the hostels, supporting facilities (bulk infrastructure – water, sewerage, electricity, pathways/access roads), and a shopping mall. The private sector partner is expected to design the project, finance it, construct it, operate and maintain it for a period of time to be determined. It is expected that the facilities will be transferred back to the University at the end of the contract period.</p>	
ENVIRONMENT, WATER AND NATURAL RESOURCES			
14	Nairobi Solid Waste Management	<p>Contracting Authority:</p> <p>Nairobi City County Government</p> <p>Description:</p> <p>Collection, transporting, recycling, sorting, landfill and generation of power for the solid waste management for Nairobi by the private party.</p>	Project Proposal stage
15	Mombasa Solid Waste Management	<p>Contracting Authority:</p> <p>Mombasa County Government</p> <p>Description:</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		Construction of sanitary land fill in South and North Coast and transfer stations, access roads and commissioning of existing land fill at Kibarani with processing capacity of 600 metric tons/day.	
HOUSING AND URBAN DEVELOPMENT			
16	Civil Servants Housing Project	<p>Contracting Authority: Ministry of Land, Housing and Urban Development</p> <p>Description: Development of 10,000 civil servants housing scheme in Nairobi (Shauri Moyo, Park Road, Starehe, Muguga) and Mombasa (Hobley).</p>	Provision of feasibility study services - Procurement of TA was cancelled and is pending further guidance from the CA.
17	Multilevel Car Park Facility in Mombasa	<p>Contracting Authority: Mombasa County Government</p> <p>Description: Mombasa County owns a plot of about 3 acres at Makadara grounds, in the central business district, that is currently used as an informal parking lot. The project seeks to redevelop the site and construct a multi-storey parking facility with a capacity of 5,000 cars.</p>	Project Proposal stage
HEALTH			
18	Development of Accommodation, Training and Shopping Complex at KNH	<p>Contracting Authority: Kenyatta National Hospital (KNH)</p> <p>Description:</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		Proposed development of 2000 one, two and three bed-roomed housing units on a 10-hactare piece of land within land owned by KNH off Mbagathi Road, complete with a shopping complex and training centre.	
19	ICT Services at Kenyatta National Hospital (KNH)	<p>Contracting Authority: Kenyatta National Hospital (KNH)</p> <p>Description: Development of ICT platform with several modules to manage hospital services including financial, procurement, drug supply, record management, patient management etc.</p>	The Contracting Authority is exploring alternative project delivery models which may or may not include PPP modality following feasibility study conclusions that substantial viability gap financing would be necessary to implement the project as a PPP.
20	Kenya Medical Training College (KMTC) projects	<p>Contracting Authority: Kenya Medical Training College (KMTC)</p> <p>a) Tuition and Research Complex: Development of tuition and research complexes (i.e. e-library, 2 lecturer theatres, skills and anatomy labs, computer resource centers, and video conference facilities) in all 38 KMTC campuses starting with a pilot of 10</p> <p>b) Hostels and Accommodation: Development of hostels to accommodate 10,000 students with ancillary facilities such as accommodation for the hostel manager, tutors and domestic staff members as well as a common space within the student apartments</p> <p>c) Conference and Seminar Complexes:</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		Development of state of the art conference and seminar facilities in Nairobi’s Upper hill and Karen and Mombasa beach-front facility; each with a capacity to accommodate 300 persons and conferencing halls that can take about 25 different seminars going on concurrently	
AGRICULTURE, LIVESTOCK AND FISHERIES			
21	Development of an Export Quarantine Station and Livestock Export Zone	<p>Contracting Authority: Ministry of Agriculture, Livestock and Fisheries</p> <p>Description: Development of an export quarantine station and livestock export zone in the coastal area of Kenya to facilitate access of livestock and livestock products to local, regional and international markets</p>	Provision of Transaction Advisory (TA) Services- Preparation underway for procurement of TA.
COMMERCE AND TOURISM			
22	Marina in Shimoni	<p>Contracting Authority: Tourism Finance Corporation (TFC)</p> <p>Description: Entails a facility located on a water body that provides secure moors, landing place (dock, berths jetties), piers ramps/slips and stores for pleasure (luxury boats/yachts), repairs, refueling,</p>	Project Proposal stage

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
		restaurant. The project will go a long way in providing among others, world-class tourism related services and further emphasize the region as a major tourist destination. The development of the proposed Marina will provide an alternative tourism product offering the same world class services and provide impetus to the growth of the service industry in Kenya.	
PROJECTS AWAITING GUIDANCE FROM THE CONTRACTING AUTHORITY			
1	760MW Liquefied Natural Gas (LNG) Power Plant at Dongo Kundu	<p>Contracting Authority: Ministry of Energy and Petroleum (MOE&P)</p> <p>Description: 800MW LNG power plant to be located at Dongo Kundu in Mombasa on design, finance, construct, own, operate and maintain for a period of 20 yrs.</p>	Tender was cancelled. Project progress is pending further guidance from the CA.
2	Nairobi Bulk Water Supply	<p>Contracting Authority: Athi Water Services Board (AWSB)</p> <p>Description: Construction of Maragwa and Ndarugu Dams and the supply of bulk water to Nairobi County on a PPP basis. Expected capacity of 220,000 cm³ per day</p>	The Contracting Authority is exploring alternative project delivery model which may or may not include PPP modality. Project progress is pending guidance from the CA.

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No	PROJECT NAME	PROJECT DESCRIPTION	PROJECT STATUS
3	Multi-Storey Terminal at Likoni	<p>Contracting Authority: Kenya Ferry Services Limited (KFSL)</p> <p>Description: Development of a multi-storey terminal on 1.6Ha in Mombasa to provide a modern ferry terminal, parking, bus terminal as well as a variety of commercial services to maximize revenue potential of the site.</p>	The Contracting Authority is exploring alternative project delivery models following non-establishment of PPP business case in the feasibility study. Project progress is pending guidance from the CA.
4	Nairobi Commuter Rail Services	<p>Contracting Authority: Kenya Railways Corporation (KRC)</p> <p>Description: Rehabilitation of existing 100km railway line, doubling of sections and support infrastructure. Design and provision of rolling stock and operation of the commuter rail link between Nairobi CBD and the Airport.</p>	The Contracting Authority is exploring alternative project delivery model which may or may not include PPP modality. Project progress is pending guidance from the CA.
5	400MW Wind Plant at Meru/Isiolo	<p>Contracting Authority: Kenya Electricity Generating Company (KenGen)</p> <p>Description: Development of a 400MW wind farm power plant at Meru, occupying an area of about 18,000 acres, through private sector participation as Independent Power Producers (IPPs).</p>	The Contracting Authority obtained funding for Phase 1- 80MW on its balance sheet. The remainder 320MW may be pursued through PPP model after full delivery of Phase 1. Project progress is pending guidance from the CA.